

Terms of Agreement

United Way does not require submission of certain documents referenced above but reserves the right to view them upon request. Please indicate your acceptance of this statement.

☐ I Agree (Please Check Box)

I understand the eligibility criterion for this competitive application process:

- Local public agencies, 501c3 nonprofit organizations, and government authorities may submit one application by the deadline.
- Previous grantees must be in good standing in order to reapply, i.e. timely and complete reporting.
- Applicants should have documentation confirming a valid solicitation license or exemption.
- Applicants will maintain current financial records and will adhere to UWDC policy regarding audited financial statements:
 - < \$100,000 – Internally prepared Balance Sheet and Income Statement and prior two years Forms 990 prepared by a non-employee, external CPA
 - \$100,000 - \$400,000 – Compiled financial statements with footnotes prepared on GAAP basis by an independent CPA
 - \$400,001 - \$750,000- Reviewed financial statements with footnotes prepared on GAAP basis by an independent CPA including a periodic review of internal controls (every 3 years or when there is a change in executive director)
 - > \$750,000 – Audited financial statements prepared on a GAAP basis by an independent CPA including a SAS 115 Audit Letter (Communicating Internal Control Related Matters Identified in an Audit)
- Programs should be based on data and serve Davidson County residents through evidenced-based programming, with at least one year of solid results using an evaluation component.
- Proposals are sought that collaborate or take a collective impact approach with other initiatives.

Executive Director Signature_____

Date Signed_____

Board of Directors – Chair Signature (Your organizations board chairperson)_____

Date Signed_____

By signing this form you agree that all information is accurate.